FISCAL Q1 2017 PERFORMANCE

Q1 PERFORMANCE OVERVIEW

SALES	COMPS	U.S. COMPS	DILUTED EPS
+4.9%	+5.5%	+6.0%	+16.0%
from Q1 2016 to $23.9 billion	from Q1 2016	from Q1 2016	from Q1 2016

Positive in all geographies

+1.5% TOTAL COMP TRANSACTIONS

+3.9% COMP AVERAGE TICKET

DEPARTMENT TRENDS

ALL MERCHANDISING DEPARTMENTS HAD POSITIVE COMPS

Above Company Average

- Appliances
- Lumber
- Flooring
- Tools
- Electrical
- Plumbing
- Décor
- Kitchen & Bath

PRO HEAVY CATEGORIES

- Lumber
- Wire
- Commercial & Industrial Lighting
- Gypsum

U.S. TRANSACTIONS

TICKETS > $900

+15.8%

BIG TICKET DRIVERS

- Appliances
- Flooring
- Roofing

ONLINE

SALES GROWTH: ~23%

ASSOCIATES

HIRED 85,000+ TO RAMP UP FOR SPRING

UP NEXT IN Q2 2017

- Ring Outdoor Cam with Motion Activated Floodlight
- PPG Timeless Exterior Stain & Sealant

For more company news visit **corporate.homedepot.com**

Click here for Earnings Press Release and Transcript